Tag management: Focus on SSL-Security, Structure and Latency

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A recent white paper from Ghostery provides some interesting best practices for managing your site's marketing cloud. Following is a rundown of key take aways from the report including my own comments.

Security

- Audit all the tags and every pixel fired from your site including all pixel redirects or additional calls
- Assess the value of each tag and pixel identify tag vendors with potential overlaps, expired contracts, non-direct relationships
- Limit the number of tags on secure pages (HTTPS), if possible use tag whitelist and blacklist feature provides by your tag management system (TMS)
- Limit the first-party data collection per page especially on the secure pages, otherwise you may be risking your compliance
- Don't load non-secure tags (HTTP calls) on secure pages remember not every HTTPS call is secure check for valid SSL certificate
- Avoid data leakage and unnecessary tags across your site you may be unknowingly contributing user data to someone else's campaign
- Keep track of vendor tag code change and version change whenever possible load self-hosted vendor tags
- Keep track what customer data is accessible to tags in the browser (cookies, local storage) or on page (credit card details)
- Keep track of common cookie tags against your competitor sites, keep number of common cookie tag low if possible 0
- Don't set personal identifiable data in the cookies, use HttpOnly cookies if possible, enforce SSL
- Don't trust data layer for securing your marketing cloud, data layer by virtue of JavaScript is mutable hence can be manipulated

Structure

- Carefully manage you tag manager have an audit and change management process in place
- Use dynamic tag serving on key pages harness visitor profile data to reduce the tag loads
- Limit parent/child tag chains especially ad networks vendor relationships are complex often opens flood gate
- The more tags you allow your partners to bring in, the less control you have
- Limit the redundant vendors, reduce duplicate tag loads
- Consolidate tags by data sensitivity conversion tags, retargeting tags, etc

Latency

- Keep Tag Deployment Ratio low 1
- Ask you tag vendor for expected load and response time for pixels
- Avoid non-synchronous tag loads always ask for asynchronous or deferred tag loads
- Identify the slow loading tags
- Make sure you page load completes in 3-4 seconds

¹The ratio of average number of vendor tags per page encountered on the domain, divided by total tags encountered across the domain